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MFS AND NICSA ANNOUNCE PUBLICATION OF NEW TEXT ON MUTUAL FUNDS

*The Fund Industry*, by Robert Pozen and Theresa Hamacher, is definitive guide to global industry

BOSTON (February 24, 2011) — MFS and NICSA announce that *The Fund Industry: How Your Money is Managed* has been published by John Wiley & Sons. This definitive guide to the worldwide fund industry is authored by Robert Pozen and Theresa Hamacher. Bob is Chairman Emeritus of MFS Investment Management and a senior lecturer at Harvard Business School; Theresa is President of NICSA and a former mutual fund chief investment officer.

*The Fund Industry* is a guide for mutual fund investors, explaining how they can research funds for their portfolios and evaluate their performance. It goes behind the scenes at fund management companies to explain how they select investments for fund portfolios, sell fund shares around the globe, and provide service to fund shareholders. It also reviews industry hot topics, including merger and acquisition trends, the role of mutual funds in global retirement savings plans and the growth of the European fund industry. As Don Phillips, Managing Director of Morningstar, Inc., says in his Foreword, “There’s no other book that gives readers such a thorough overview of how the fund industry operates, its evolution, its regulation, and what makes it tick.”

The book has a companion website that provides supplementary materials, including a teacher’s guide. Copies can be purchased through Wiley or through major book retailers. It is available in electronic format.

#### About MFS Investment Management

MFS is a premier global money management firm with investment offices in Boston, London, Mexico City, Singapore, Sydney, and Tokyo. The firm’s history dates back to March 21, 1924, and the establishment of the first U.S. “open-end” mutual fund. MFS manages \$222 billion in assets on behalf of individual and institutional investors worldwide, as of December 31, 2010. Please visit [mfs.com](http://mfs.com) for more information.

#### About NICSA

NICSA is the leading provider of independent education and networking forums to professionals in the global investment management community. Please visit [nicsa.org](http://nicsa.org) for more information.

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