



2018-2019 Membership Application

Membership Information

Join NICSA to be a part of our network of over 10,000 business professionals in the global investment management industry. Membership gives your company and employees the opportunity to learn, discuss and develop their industry knowledge. Your firm and employees will enjoy the additional benefits of networking while sharing best practices locally, nationally and globally.

NICSA member firms are leaders in the investment industry. They represent the leading asset management firms as well as all of the leading service providers and professional service firms that support our industry. We are a committee driven association – be part of the team and make your impact on our association, your firm and our industry.

COMPANY INFORMATION (Please type or print)

Company Name: _____

Address: _____

City: _____ State: _____ ZIP Code: _____ Country: _____

Tel: _____ Fax: _____

Company Website: _____

Social Media Handles:

Facebook: _____ Twitter: _____ LinkedIn: _____

MEMBERSHIP CATEGORY

Membership Category	Number of Employees	Annual Investment
<input type="checkbox"/> Sole Proprietor	1-10	\$1,550
<input type="checkbox"/> Boutique	11-200	\$3,100
<input type="checkbox"/> Standard	201-10,000	\$5,900
<input type="checkbox"/> Diversified Firm <i>May request Standard dues rate if only one division of company is eligible for membership (subject to approval)</i>	10,001+	\$9,300
<input type="checkbox"/> International <i>For firms outside of the U.S.</i>	N/A	\$1,550

* Standard **member level** firms are permitted to add additional affiliated firms* to their membership for an **additional** \$1000 annually. A diversified membership member is allowed 5 additional affiliated firms * to be attached to their membership (subject to NICSAs approval).

*An Affiliated Firm is an account where the organization is tied to the NICSAs member firm but does not share the same email domain.

OPTIONAL GLOBAL LEADER PACKAGES

Optional member benefit packages are available to make the most of your NICSA membership! Packages include discounted pre-paid registrations to NICSA conferences, advertising benefits, and first-choice on exhibit and sponsorship opportunities.

Global Leader Asset Manager Package	Investment*
☐ Platinum 4 General Membership Meeting (GMM) registrations 4 Strategic Leadership Forum (SLF) registrations Ads on website Recognition as Global Leader at events and on website First choice on sponsorship opportunities (after partners)	\$9,700
☐ Gold 3 General Membership Meeting (GMM) registrations 3 Strategic Leadership Forum (SLF) registrations Ads on website Recognition as Global Leader at events and on website First choice on sponsorship opportunities (after partners)	\$7,400
☐ Silver 2 General Membership Meeting (GMM) registrations 2 Strategic Leadership Forum (SLF) registrations Ads on website Recognition as Global Leader at events and on website First choice on sponsorship opportunities (after partners)	\$5,100
*The above represents a 20% discount off list price of items.	

Global Leader Exhibitor Package	Investment*
☐ Platinum 4 General Membership Meeting (GMM) registrations 4 Strategic Leadership Forum (SLF) registrations 1 Basic Exhibit booth in the SLF Exhibit Hall Ads on website Recognition as Global Leader at events and on website	\$12,100
☐ Gold 3 General Membership Meeting (GMM) registrations 3 Strategic Leadership Forum (SLF) registrations 1 Basic Exhibit booth in the SLF Exhibit Hall Ads on website Recognition as Global Leader at events and on website	\$9,800
☐ Silver 2 General Membership Meeting (GMM) registrations 2 Strategic Leadership Forum (SLF) registrations 1 Basic Exhibit booth in the SLF Exhibit Hall Ads on website Recognition as Global Leader at events and on website	\$7,500
*The above represents a 20% discount off list price of items.	

METHOD OF PAYMENT

Payment total \$ _____

Please make checks payable to NICSA

Charge my credit card: AMEX MASTERCARD VISA

Card # _____ Exp. Date _____ CVC _____

Signature _____

CONTACT INFORMATION

Please choose an individual to serve as the primary contact to NICSA. The individual you choose will be added to our mailing list automatically, but other employees from your firm are welcome to add themselves at any time via www.nicsa.org.

Additionally, please provide the following: contact information for billing, HR, marketing and anyone else to be added preliminarily (if applicable).

Primary Contact	Title	Email	Phone	Fax

Billing Contact	Title	Email	Phone	Fax

HR Contact	Title	Email	Phone	Fax

Marketing/Corporate Communications Contact	Title	Email	Phone	Fax

Other Contacts	Title	Email	Phone	Fax

PLEASE MAIL, FAX OR EMAIL THIS COMPLETED

FORM TO:

NICSA

**1420 New York Ave, NW, 5th Floor,
Washington DC, 20005**

f :: 508.485.1560

e :: info@nicsa.org