



NICSA

An Asset Management
Association For All

2019-2020 Membership Application

Membership Information

Join NICSA to be a part of our network of over 9,000 business professionals in the global investment management industry. Membership gives your company and employees the opportunity to learn, discuss and develop their industry knowledge. Your firm and employees will enjoy the additional benefits of networking while sharing best practices locally, nationally and globally.

NICSA member firms are leaders in the investment industry. They represent the leading asset management firms as well as all of the leading service providers and professional service firms that support our industry. We are a committee driven association – be part of the team and make your impact on our association, your firm and our industry.

COMPANY INFORMATION (Please type or print)

Company Name: _____

Address: _____

City: _____ State: _____ ZIP Code: _____ Country: _____

Tel: _____ Fax: _____

Company Website: _____

Social Media Handles:

Facebook: _____

Twitter: _____

LinkedIn: _____

MEMBERSHIP CATEGORY

Membership Category	Number of Employees	Annual Investment
<input type="checkbox"/> Boutique	1-200	\$5,000
<input type="checkbox"/> Standard	201-10,000	\$7,500
<input type="checkbox"/> Diversified Firm <i>May request Standard dues rate if only one division of company is eligible for membership (subject to approval)</i>	10,001+	\$10,000

* Standard **member level** firms are permitted to add additional affiliated firms* to their membership for an **additional** \$1000 annually. A diversified membership member is allowed 5 additional affiliated firms * to be attached to their membership (subject to NICSA approval).

*An Affiliated Firm is an account where the organization is tied to the NICSA member firm but does not share the same email domain.

[NICSA's DIVERSITY PROJECT NORTH AMERICA](#)

The Diversity Project North America is a NICSA initiative that promotes a diverse and inclusive asset management industry with the right talent to deliver the best possible results for our clients, reflect the society we serve, and ensure long-term business sustainability. To learn more about the Diversity Project, please check the box.

NICSA COMMITTEE'S

Please indicate which of the following committees are of interest to your organization:

TOPIC COMMITTEES

- Abandoned Property Committee
- Alternative Investments Committee
- Compliance and Risk Management Committee
- Data Analytics Committee
- Product and Distribution Committee
 - SMA Working Group
- Next Gen Committee
- Retirement Committee
- Technology and Innovation Committee
- Transfer Agent Committee
- UIT Committee

EVENT COMMITTEES

- General Membership Meeting Committee
- Strategic Leadership Forum Committee
- Regional Events Committee

FUNCTIONAL COMMITTEES

- Blackwell Scholarship Committee
- Content Committee
- Membership Committee
- NOVA Awards Committee
- Webinar Committee

GOVERNANCE COMMITTEES

- Board of Directors
- Executive Committee
 - Audit Committee
 - Finance Committee
 - Nominating Committee

OPTIONAL GLOBAL LEADER PACKAGES

Optional member benefit packages are available to make the most of your NICSA membership! Packages include discounted pre-paid registrations to NICSA conferences, advertising benefits, and first-choice on exhibit and sponsorship opportunities. Please note that the Global Leader Packages are in addition to your NICSA membership

Global Leader Asset Manager Package	Investment*
☐ Platinum	\$9,700
4 General Membership Meeting (GMM) registrations	
4 Strategic Leadership Forum (SLF) registrations	
Ads on website	
Recognition as Global Leader at events and on website	
First choice on sponsorship opportunities (after partners)	
☐ Gold	\$7,400
3 General Membership Meeting (GMM) registrations	
3 Strategic Leadership Forum (SLF) registrations	
Ads on website	
Recognition as Global Leader at events and on website	
First choice on sponsorship opportunities (after partners)	
☐ Silver	\$5,100
2 General Membership Meeting (GMM) registrations	
2 Strategic Leadership Forum (SLF) registrations	
Ads on website	
Recognition as Global Leader at events and on website	
First choice on sponsorship opportunities (after partners)	
<i>*The above represents a 20% discount off list price of items.</i>	

Global Leader Exhibitor Package	Investment*
☐ Platinum	\$12,100
4 General Membership Meeting (GMM) registrations	
4 Strategic Leadership Forum (SLF) registrations	
1 Basic Exhibit booth in the SLF Exhibit Hall	
Ads on website	
Recognition as Global Leader at events and on website	
☐ Gold	\$9,800
3 General Membership Meeting (GMM) registrations	
3 Strategic Leadership Forum (SLF) registrations	
1 Basic Exhibit booth in the SLF Exhibit Hall	
Ads on website	
Recognition as Global Leader at events and on website	
☐ Silver	\$7,500
2 General Membership Meeting (GMM) registrations	
2 Strategic Leadership Forum (SLF) registrations	
1 Basic Exhibit booth in the SLF Exhibit Hall	
Ads on website	
Recognition as Global Leader at events and on website	
<i>*The above represents a 20% discount off list price of items.</i>	

METHOD OF PAYMENT

Payment total \$ _____

Please make checks payable to NICSA

Charge my credit card: AMEX MASTERCARD VISA

Card # _____ Exp. Date _____ CVC _____

Signature _____

CONTACT INFORMATION

Please choose an individual to serve as the primary contact to NICSA. The individual you choose will be added to our mailing list automatically, but other employees from your firm are welcome to add themselves at any time via www.nicsa.org.

Additionally, please provide the following: contact information for billing, HR, marketing and anyone else to be added preliminarily (if applicable).

Primary Contact (Name, Title, Email, Phone)

Billing Contact (Name, Title, Email, Phone)

HR Contact (Name, Title, Email, Phone)

Marketing/Corporate Communications Contact (Name, Title, Email, Phone)

Other Contacts (Name, Title, Email, Phone)

PLEASE MAIL, FAX OR EMAIL THIS COMPLETED FORM TO:

NICSA

1420 New York Ave, NW, 5th Floor, Washington DC, 20005

f :: 508.485.1560

e :: info@nicsa.org